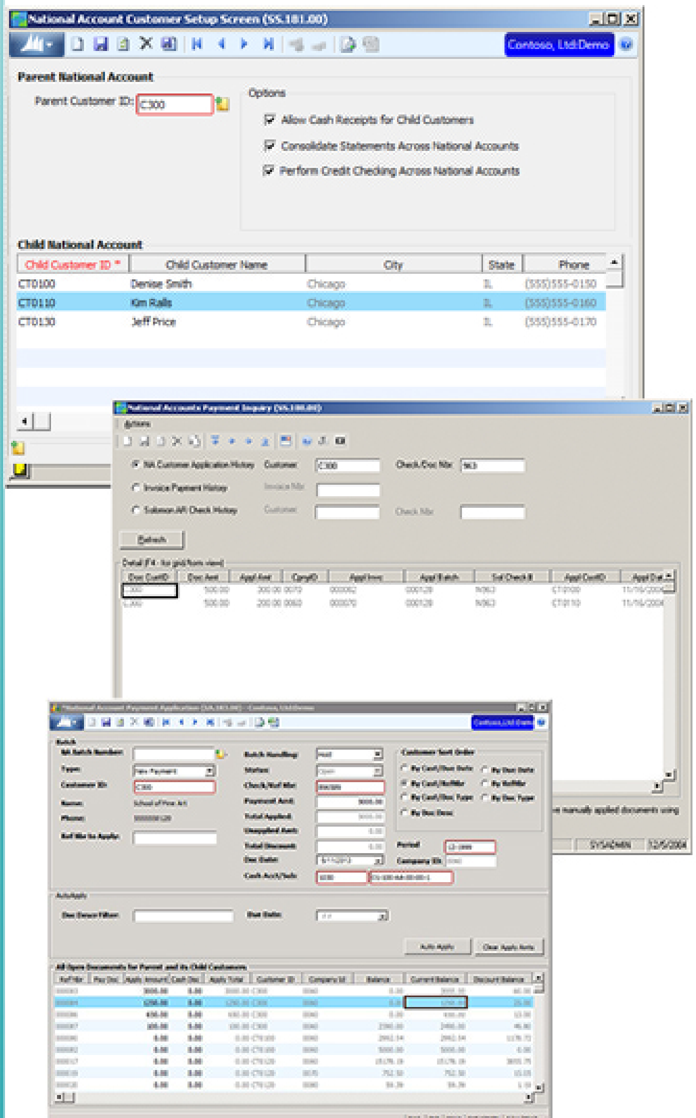
Easily Maintain National Account Relationships

Stanley Stuart Yoffee & Hendrix, Inc.
People • Processes • Solutions • Results

Stanley Stuart Yoffee & Hendrix, Inc. (SSYH)'s National Accounts for Microsoft Dynamics SL (Solomon) provides users the ability to quickly and easily manage customers with parent or subsidiary relationships.



Increase Customer Support and Company Efficiencies!

SSYH's National Accounts module offers the benefit of defining a National Account relationship for multiple customers or the "parent/child" relationship. Key features include:

- Apply Payments to each Member of a National Account Relationship including both the children and parent
- Auto apply payments based on selected sorts and filters
- Review your National Accounts payment application detail from the National Accounts Inquiry Screen
- Assign individual customers to a parent company and define rules at each customer level

Reduce Data Entry Errors

Apply payments, prepayments and credit memos across the children or subsidiaries of a parent company within one data entry screen.

Increase Controls by Creating Two Levels of Credit Checking

Users can define credit checking rules by individual companies or by the parent company.

National Accounts for Microsoft Dynamics™ SL

Payment Processing Capabilities

The National Accounts module allows payments, prepayments or credit memos residing with or received by the parent company to be applied across the parent's "children" or members by either entering the payment or by pressing the Pay Document button. Unapplied payments will reside with the Parent until later applied.

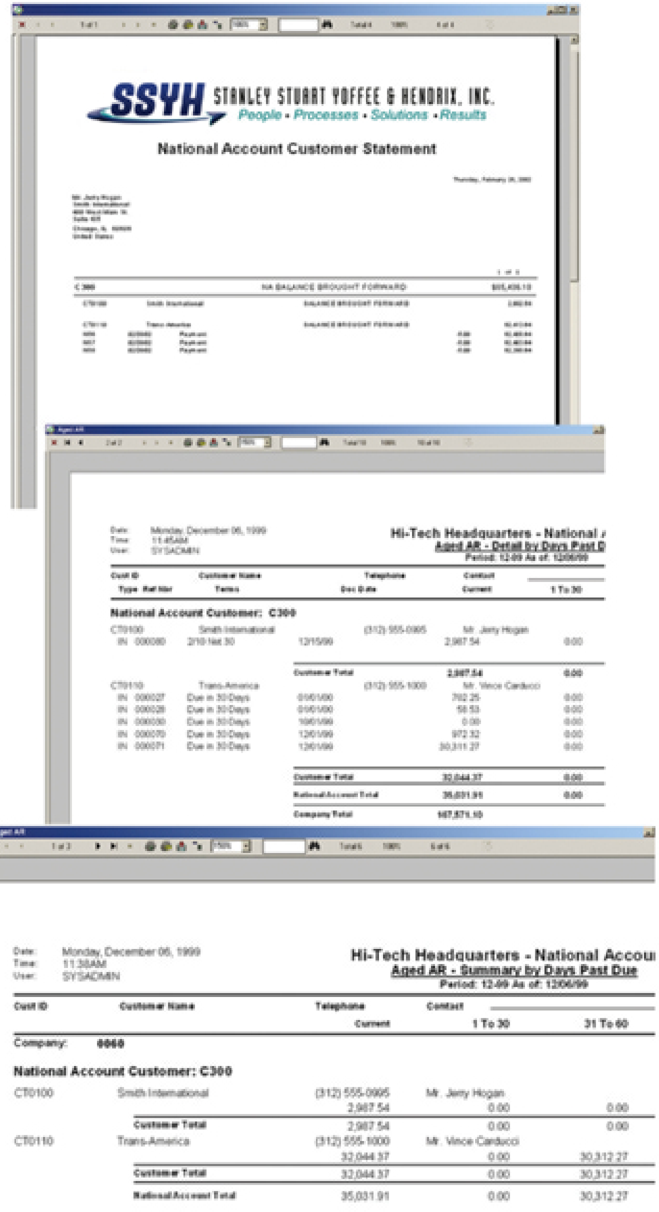
National Account Reporting Capabilities

National Account Reporting easily allows the user to consolidate reports at the parent level or by individual member level.

- Aging reports are shown at both the detailed level and summary level.
- Statements are detailed by the individual member and consolidated and aged by the parent.

Multi-Company Enabled

The Multi-company module is supported but not required. Payments can be applied to invoices across different companies within the same database. The appropriate due/to due/from entries will be created based on your Multi-company module setup.



Specifications

Product Type

- Microsoft Dynamics™ SL VB Tools Developed Application
- Customize Manager Enabled

Technical Requirements

- Standard Microsoft Dynamics™ SL Environment

Supported Versions

- Microsoft Dynamics™ SL Version 6.5, 7.0 & 2011 FP1

Module Compatibility

- Requires Accounts Receivable
- Compatible with Multi-Company

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